

SCHEDULE A - ALL SECURITIES INCLUDING NON-MONEY MARKET MUTUAL FUNDS (USE ADDITIONAL SHEET IF NECESSARY)

No. of Shares (Stock) or Face Value (Bonds)	DESCRIPTION	OWNER(S)	WHERE HELD	COST	CURRENT MARKET VALUE	PLEGGED	
						YES	NO
READILY MARKETABLE SECURITIES (including U. S. Governments and Municipals)							
NON-READILY MARKETABLE SECURITIES (closely held, thinly traded, or restricted stock)							

SCHEDULE B - LIFE INSURANCE (USE ADDITIONAL SHEET IF NECESSARY)

INSURANCE COMPANY	FACE AMOUNT OF POLICY	TYPE OF POLICY	BENEFICIARY	CASH SURRENDER VALUE	AMOUNT BORROWED	OWNERSHIP	PLEGGED	
							YES	NO

SCHEDULE C - PERSONAL RESIDENCE & REAL ESTATE INVESTMENTS, MORTGAGE DEBT (MAJORITY OWNERSHIP ONLY)

PERSONAL RESIDENCE									
PROPERTY ADDRESS	LEGAL OWNER	PURCHASE YEAR	PRICE	MARKET VALUE	PRESENT LOAN BALANCE	INTEREST RATE	LOAN MATURITY DATE	MONTHLY PAYMENT	LENDER
INVESTMENT									
PROPERTY ADDRESS	LEGAL OWNER	PURCHASE YEAR	PRICE	MARKET VALUE	PRESENT LOAN BALANCE	INTEREST RATE	LOAN MATURITY DATE	MONTHLY PAYMENT	LENDER

SCHEDULE D - NOTES PAYABLE

DUE TO	TYPE OF FACILITY	ORIGINAL AMOUNT OR AMOUNT OF LINE	SECURED		COLLATERAL	INTEREST RATE	PAYMENT AMOUNT	MATURITY	UNPAID BALANCE
			YES	NO					

REPRESENTATIONS AND WARRANTIES

The information contained in this statement is provided to induce The Mortgage Capital Group to extend or to continue the extension of credit to the undersigned or to others upon the guarantee of the undersigned. The undersigned acknowledge and understand that The Mortgage Capital Group is relying on this information provided herein in deciding the grant or continue credit or to accept a guarantee thereof. Each of the undersigned represents warrants and certifies that the information provided herein is true, correct and complete. Each of the undersigned agrees to notify The Mortgage Capital Group immediately and in writing of any change in name, address or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations to The Mortgage Capital Group. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. If the undersigned fail to notify you as required above, or if any of the information herein should prove to be inaccurate or incomplete in any material respect, you may declare the indebtedness of the undersigned or the indebtedness guaranteed by the undersigned, as the case may be, immediately due and payable. The Mortgage Capital Group is authorized to make all inquiries necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. The undersigned authorize any person or consumer reporting agency to give The Mortgage Capital Group a copy of the undersigned's credit report and any other financial information it may have on the undersigned. Each of the undersigned authorizes The Mortgage Capital Group to answer questions about The Mortgage Capital Group's credit experience with the undersigned. As long as any obligation or guarantee of the undersigned to The Mortgage Capital Group is outstanding, the undersigned shall supply annually an update financial statement. This personal financial statement and any other financial or other information that the undersigned gives The Mortgage Capital Group shall be your property.

The undersigned authorize any person or consumer reporting agency to give The Mortgage Capital Group a copy of the undersigned's credit report, any other financial information it may have on the undersigned, and to prepare at The Mortgage Capital Group's request, a consumer investigative report.		
Signature:	Date:	Social Security Number:
Signature:	Date:	Social Security Number: